



# 2025 CHIN POON Investor Conference

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# Disclaimer

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The presentation contains projections & estimates of financial information as well as market and product developments for future periods. These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks & uncertainties. Our actual results of operations & financial condition may differ significantly from those contained in projections & estimates. The projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

# Main Topics

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- **Introduction**
- **Investors' Focus**
- **Performance in 2025**
- **Q&A**

# Introduction

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- **Company Profile**
- **Global Network**
- **Financial Position and ROE**
- **Specialty on Auto PCB**

# Company Profile

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**Company Name : Chin-Poon Industrial Co., Ltd.**

**Established : September 26<sup>th</sup>, 1979 (Listed since October 1996)**

**Representative : Tseng-Liu, Yu-Chih / Chairperson**

**Business : Rigid Printed Circuit Board**

**Products : HDI, Multilayer (~26L) , Single-Sided, Double-Sided, Heavy Copper(~14oz),  
High Frequency, Metal Base & Pedestal, Flexible-PCB, Cu Inlay & Busbar  
STH(Silver Paste Through Hole), Cu TH(Copper Paste Through Hole)**

**Capital : NT\$ 3.97 billions**

**Equity : NT\$ 16.40 billions (2025Q3)**

**Revenue : NT\$ 16.36 billions (2024) and NT\$ 117.90 billions (2025Q3)**

**Employee : 7,100+ (Taiwan 3,000+ , China 3,000+ , Thailand 1,100+)**

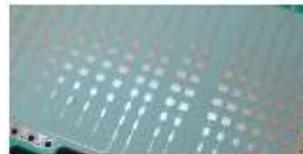
**Address : No.17, Ln. 5, Sec. 2, Nanshan Rd., Luzhu Dist., Taoyuan City 33852, Taiwan**

# Total Solutions for PCB



## SS/NPTH/STH/CPTH

Appliances、TV Remote Controller、Car Dashboard...



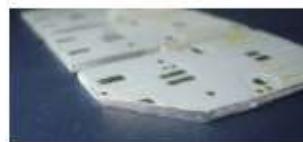
## High Frequency / High Speed

ADAS Radar、Satellite Antenna、Smart Antenna、LNB、Telecommunication、Low Earth Orbit Satellite ...



## Multilayer (~26L)

Car ECU、Server、Telecom、Automation、Medical...



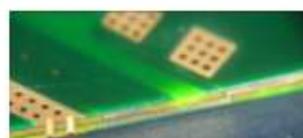
## Metal Base & Pedestal

LED TV BLM、Traffic Lighting、Commercial Lighting、Projector Light Source、Car Lighting、Elec. Braking...



## HDI & IVH

Car Inertainment、ECU、ADAS、Camera、Router...



## Heavy Copper (~14oz)

Car OBC、Junction Box、High Power Inverter、Converter



## Flexible-PCB

Car ECU、Junction Box、Car EPS、ADAS、Household Appliances...



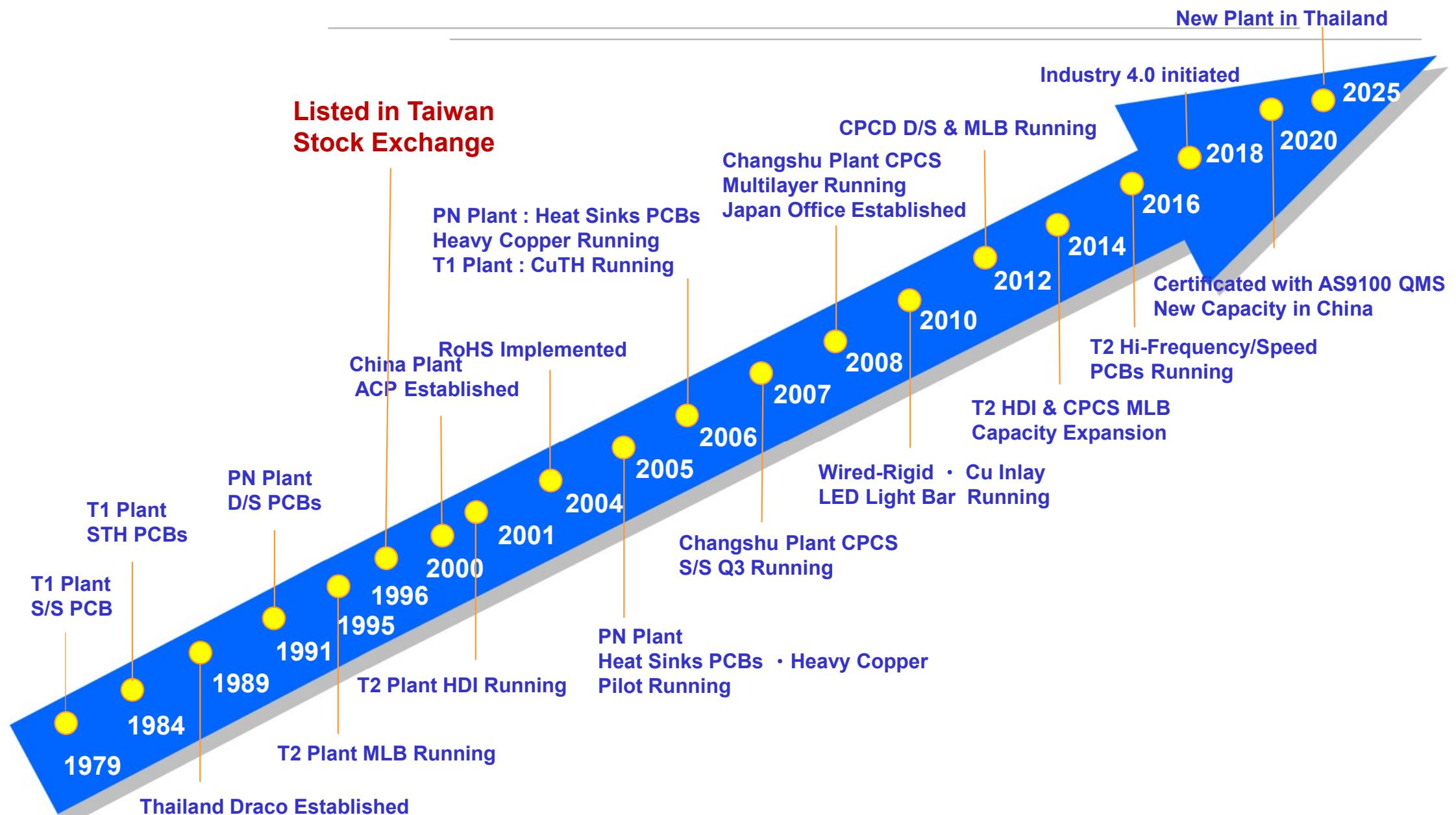
## Cu Inlay & Busbar

Elec. Braking、LED Light Engine、Industrial Power Managing、Energy Storage、High-Power Module

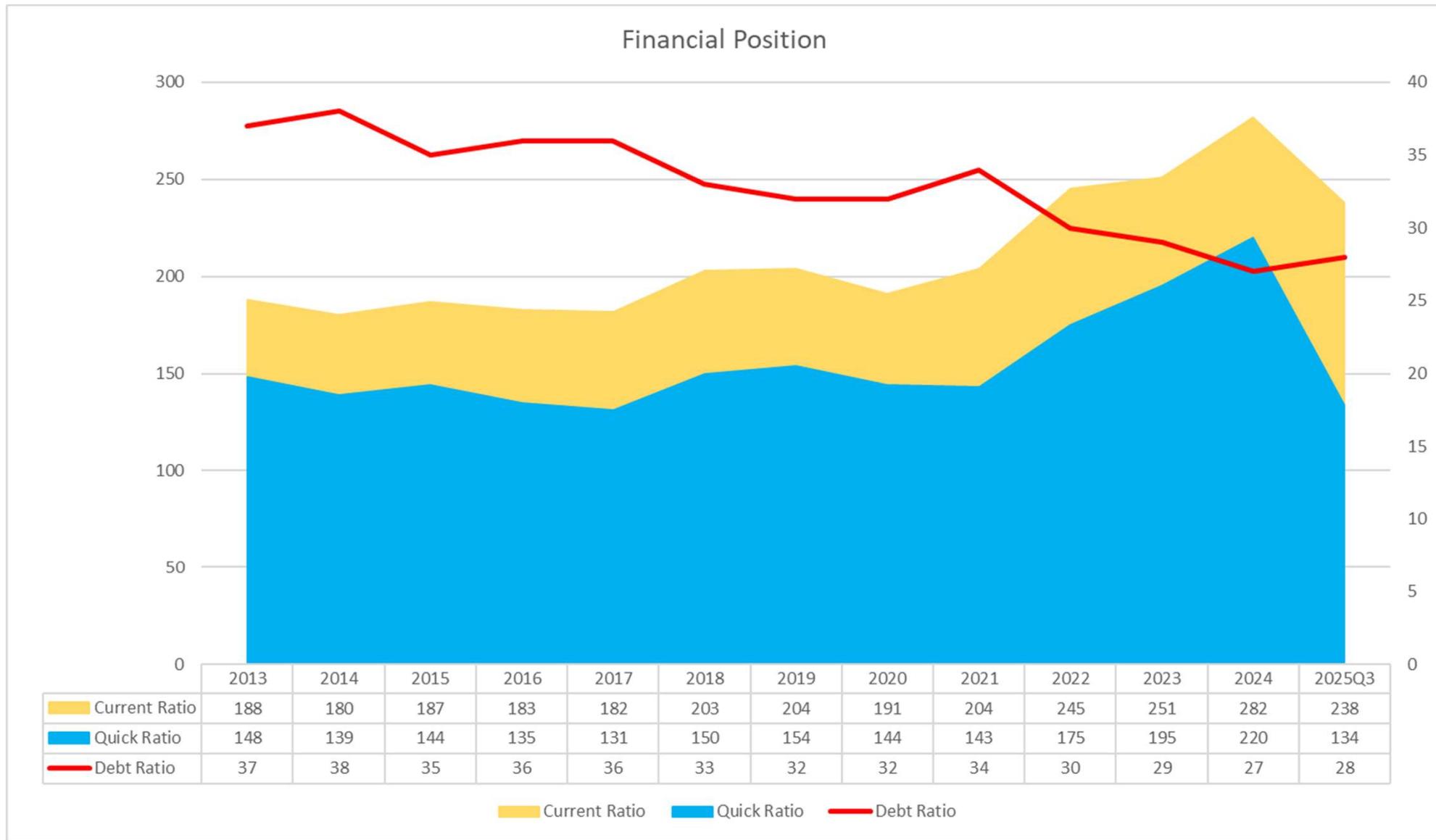
# Global Network



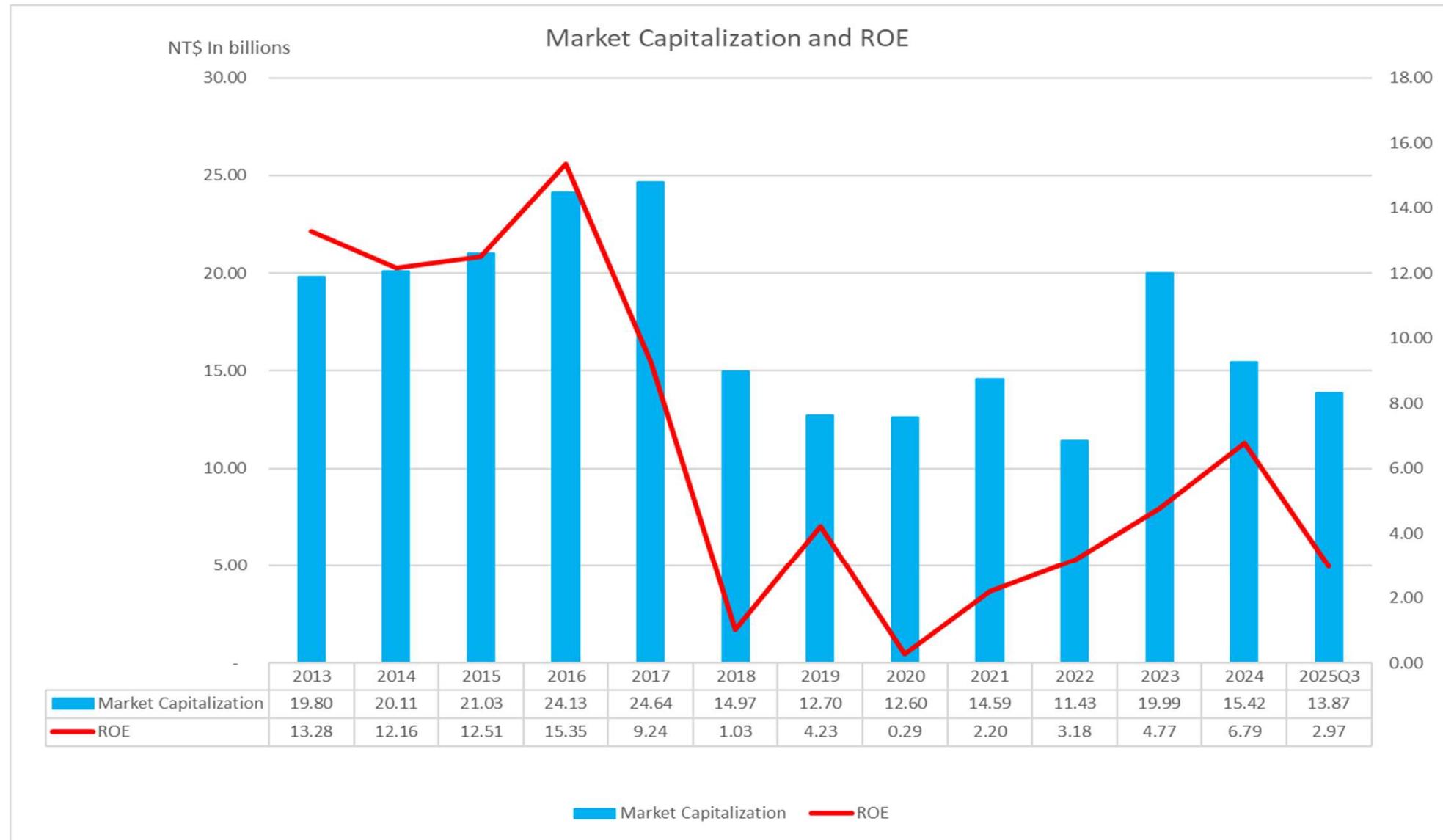
# Milestone



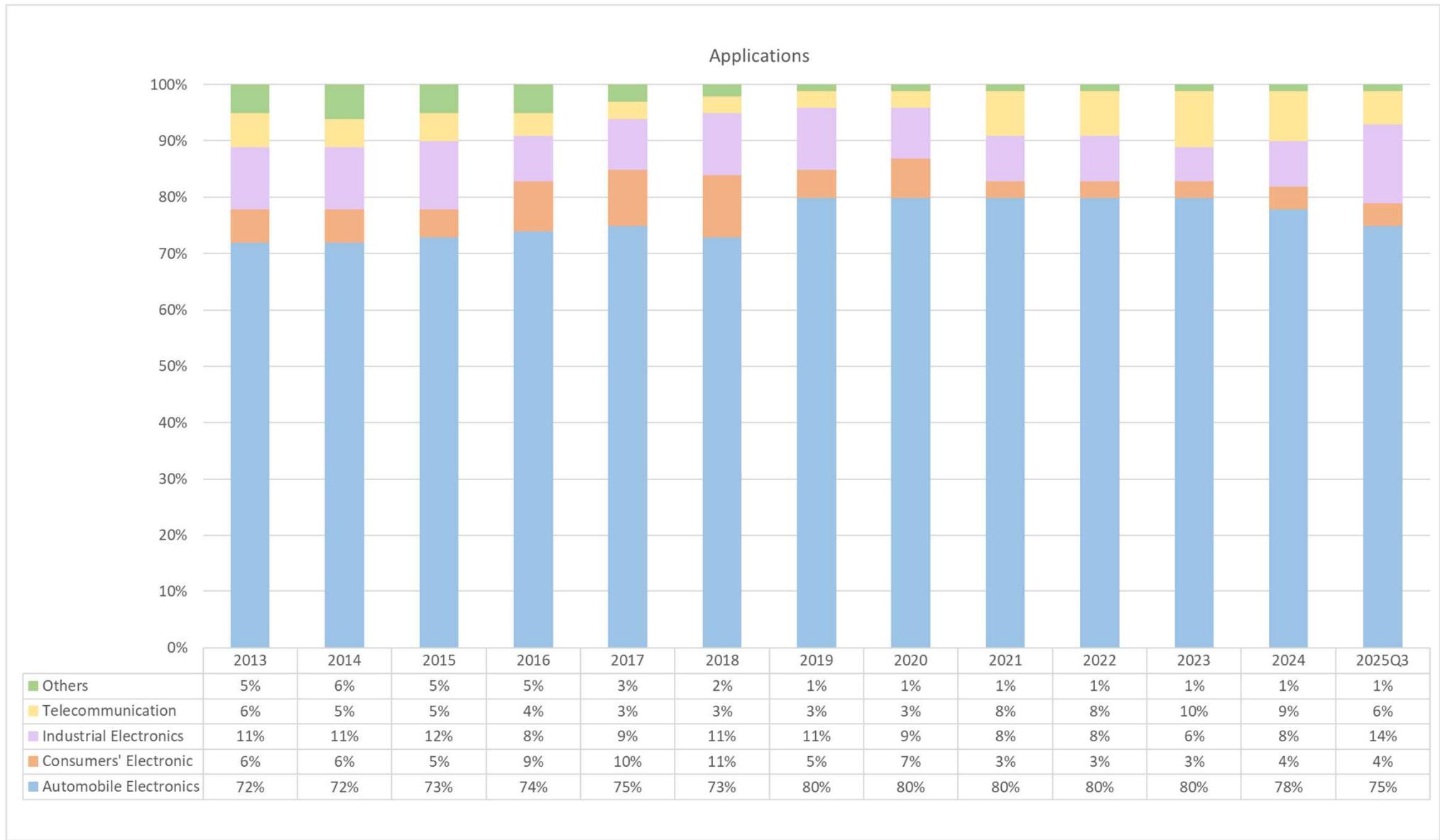
# Strong Financial Position



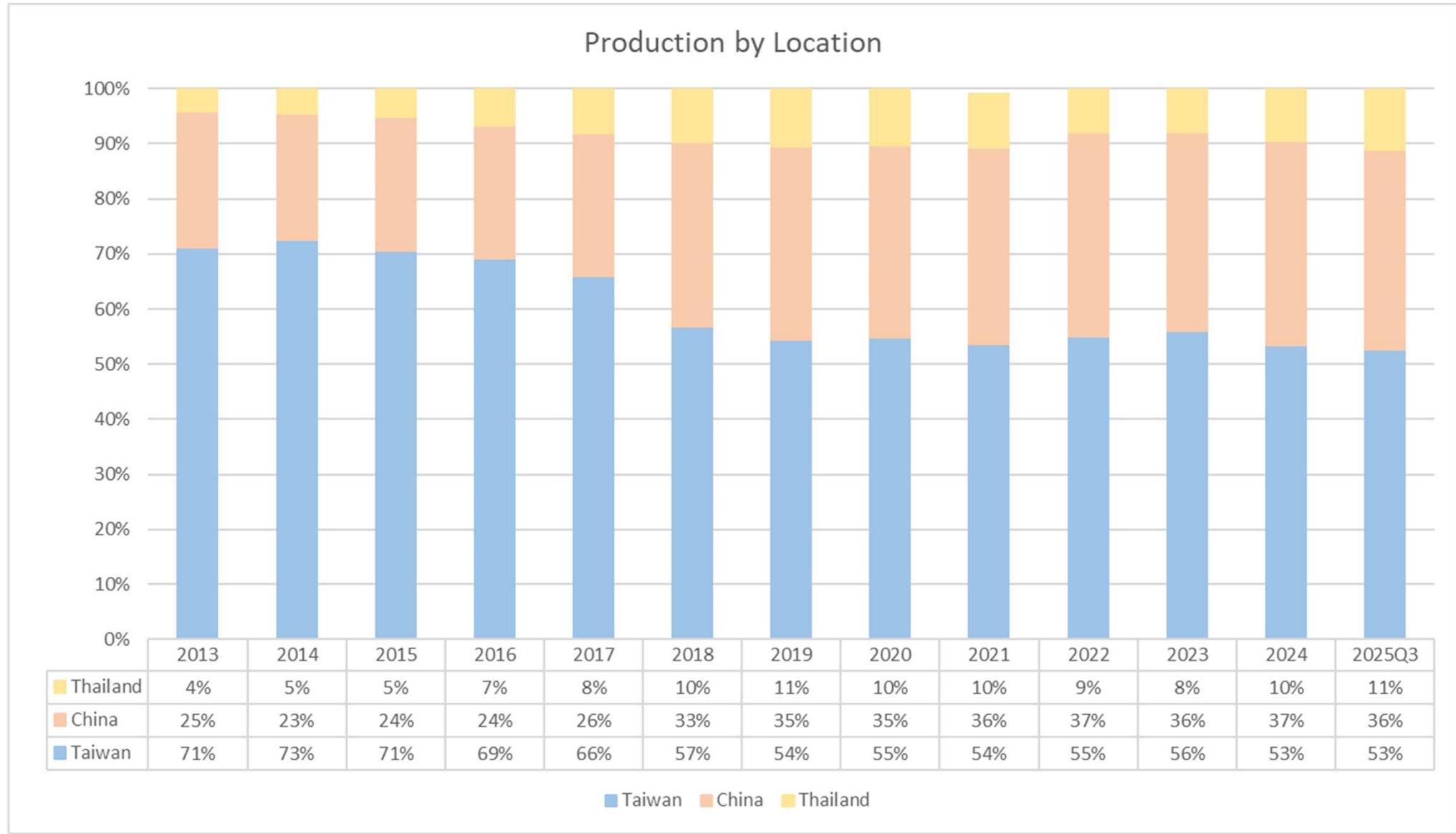
# Market Capitalization and ROE



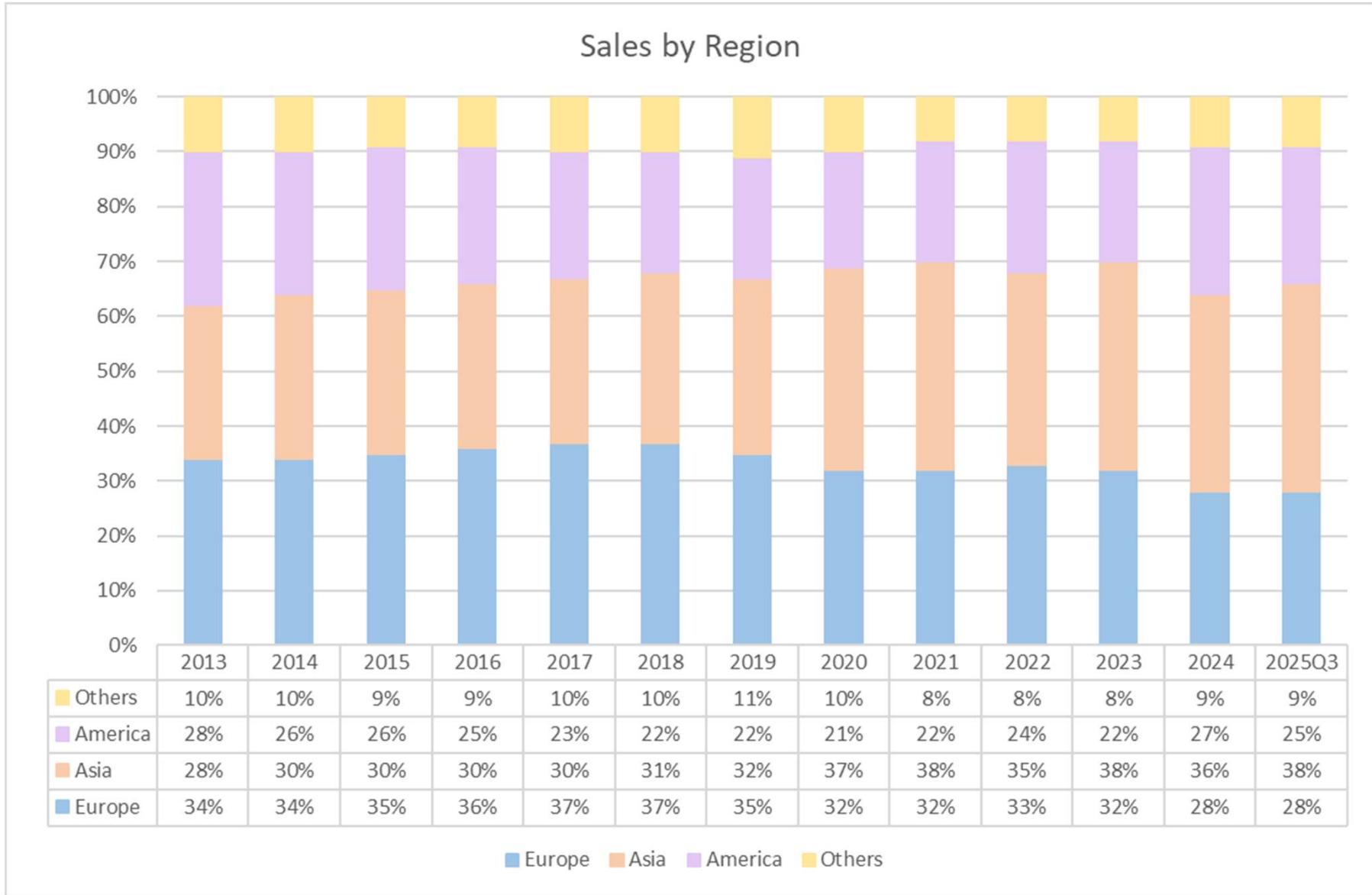
# Specialty on Auto PCB



# 53% of Production in Taiwan



# Chin Poon's Sales by Region

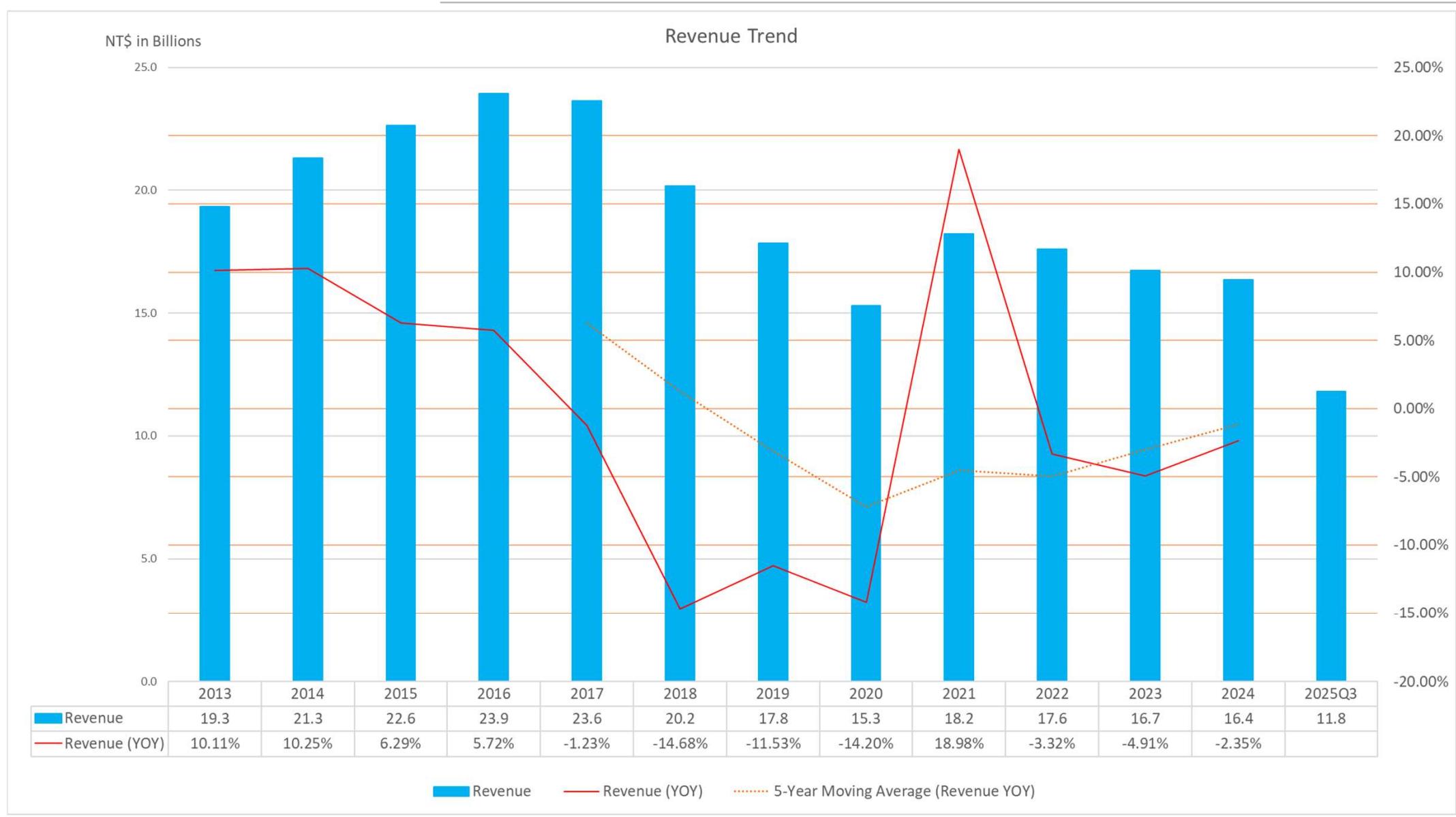


# Investors' Focus

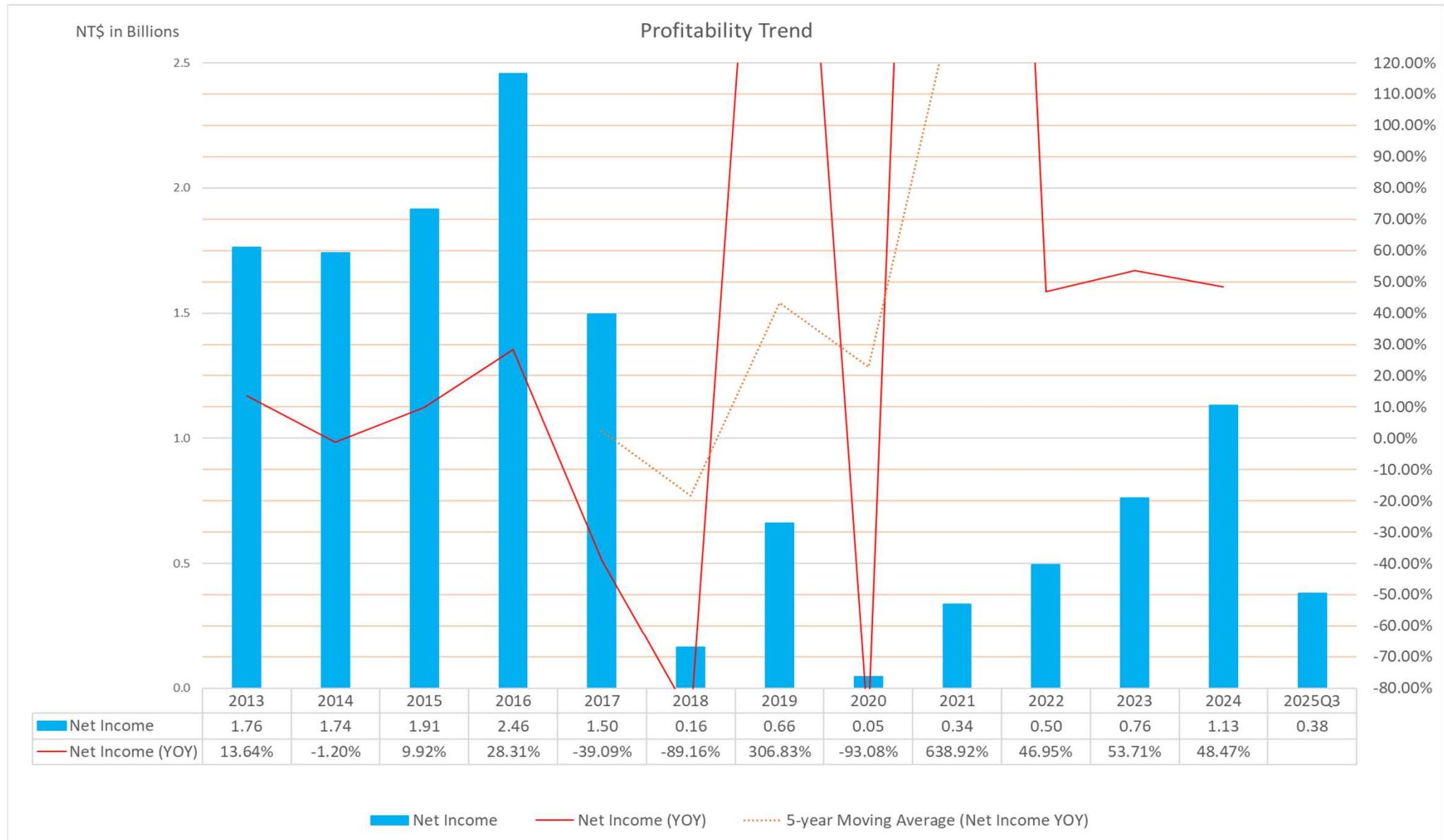
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- **Revenue Trend**
- **Profitability Trend**
- **Payout Ratio**
- **Capex**

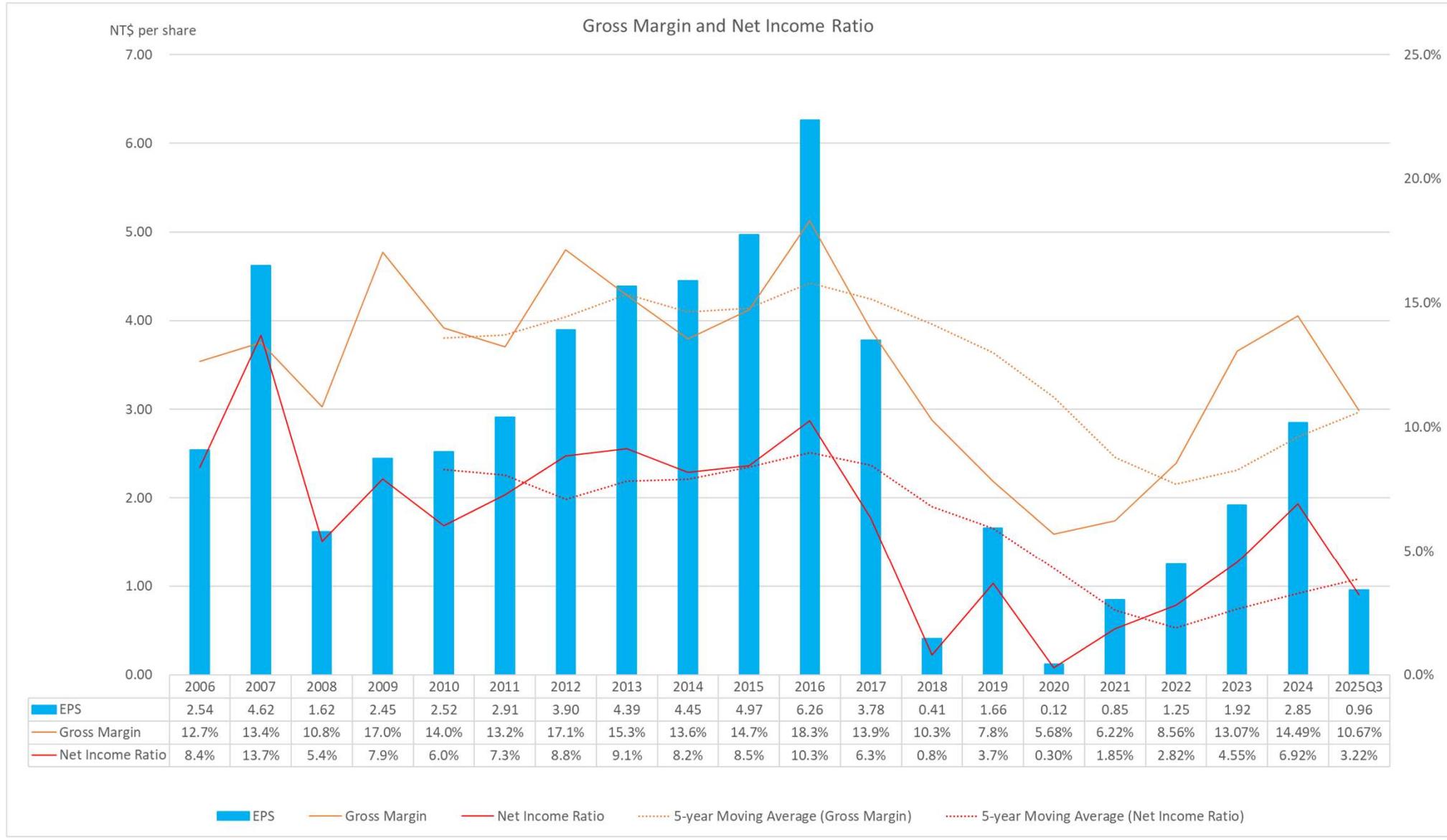
# Revenue Trend



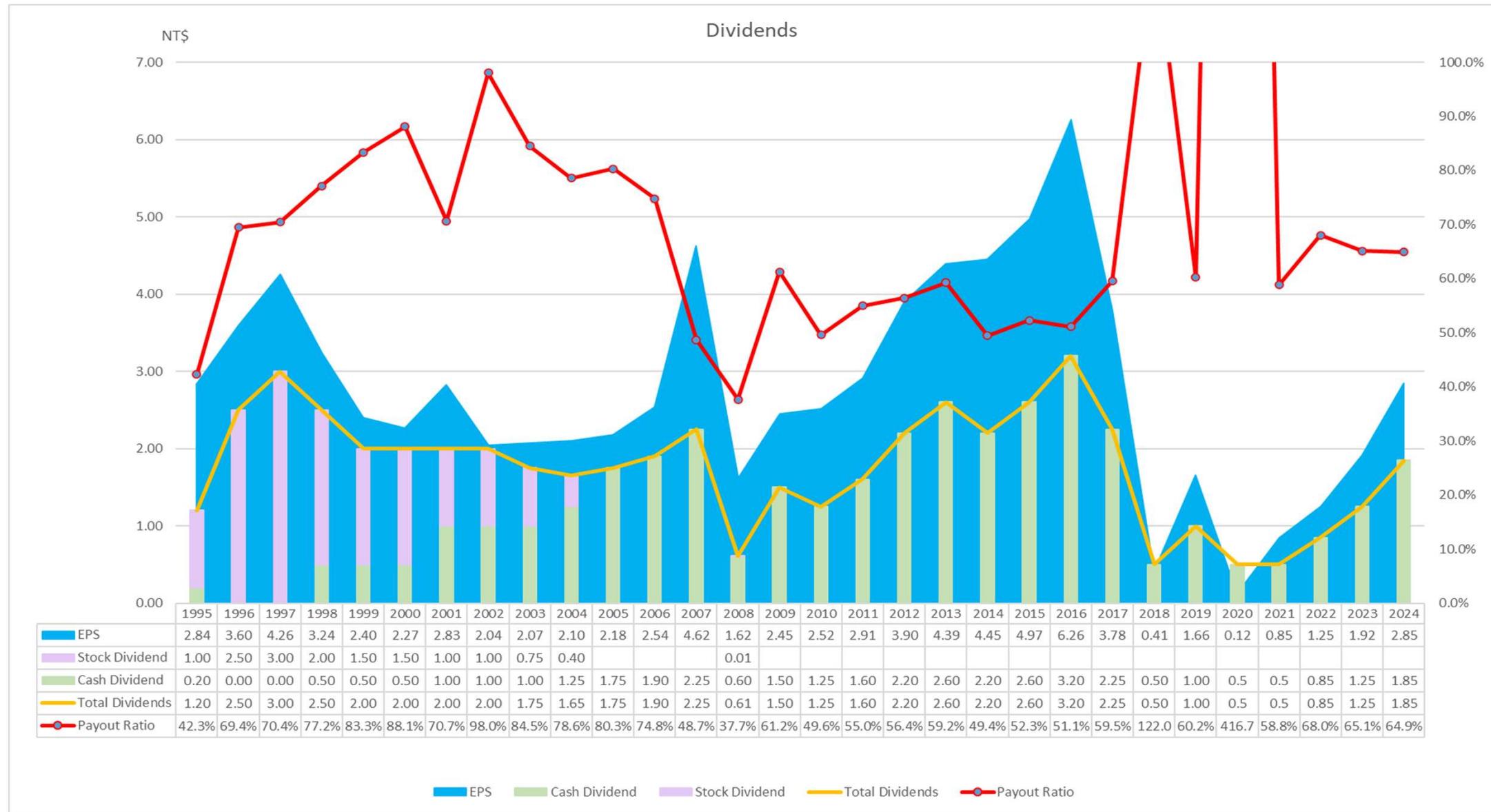
# Profitability Trend



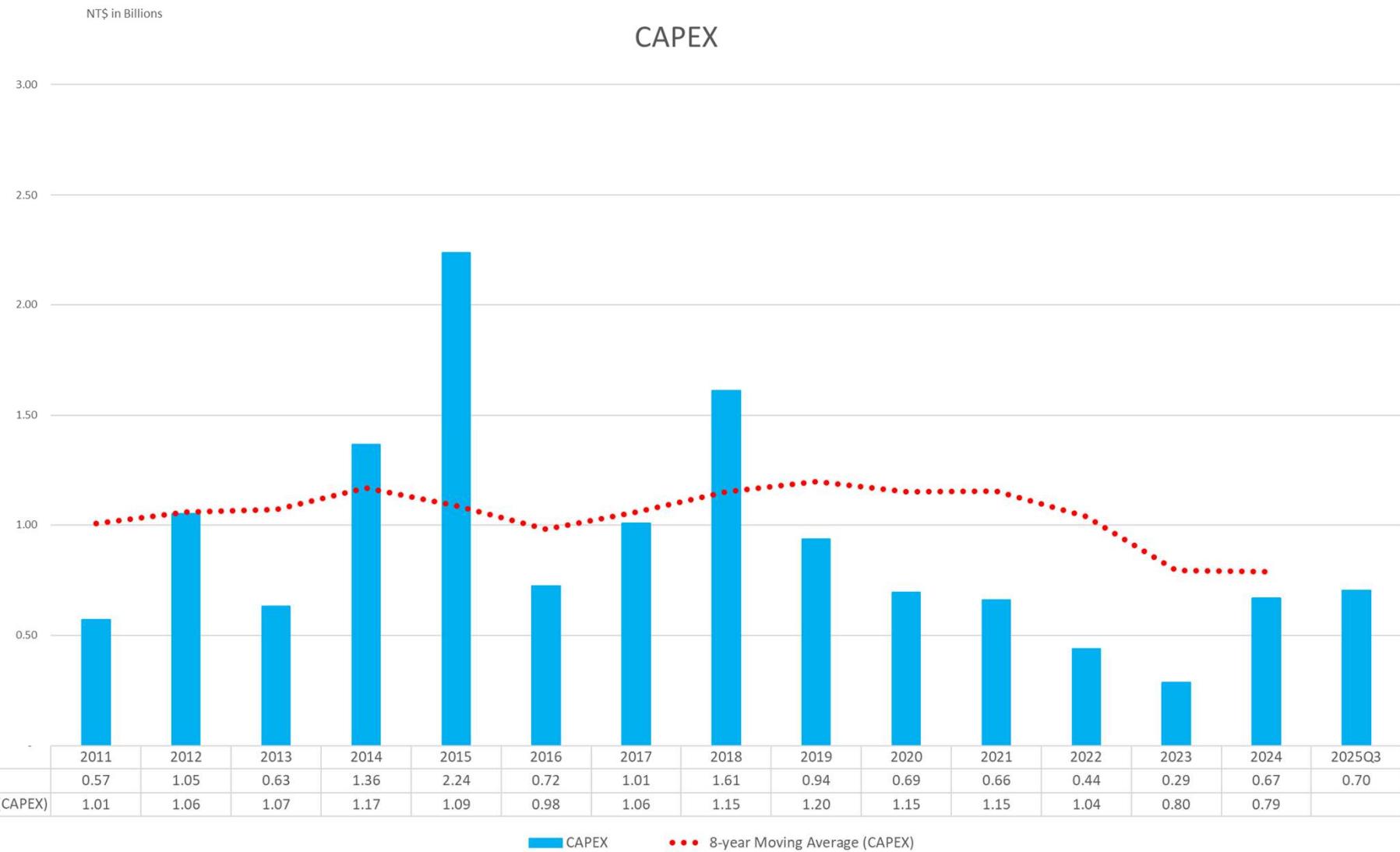
# Gross Margin and Net Income Ratio



# Payout Ratio



# CAPEX

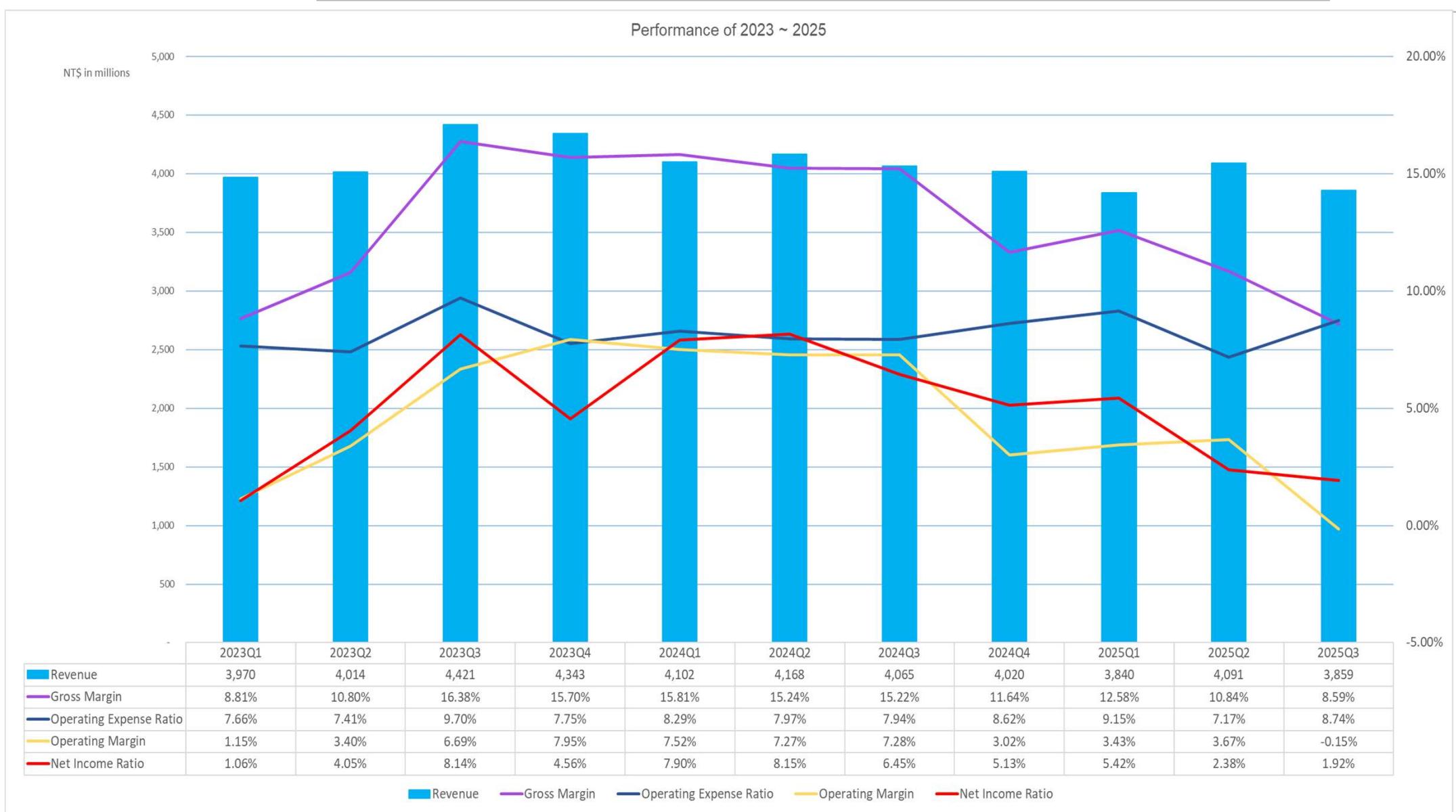




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# Performance in 2025

# Performance of 2023 ~ 2025



# FX Impact on Gross Margin

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Simulated Gross Margin

$$= \text{Previous Gross Margin} + 0.8 * \text{FX Impact}$$

FX Impact

$$\begin{aligned} &= 0.55 * \text{Percentage Change of USD/NTD} \\ &+ 0.35 * \text{Percentage Change of USD/CNY} \\ &+ 0.10 * \text{Percentage Change of USD/THB} \end{aligned}$$

Note:

1. Use the multiplier of 0.8 for FX Impact because 90% of our revenue are in USD and some purchase in USD provides partial natural hedge for our revenue in USD.
2. Appreciation of USD/NTD, USD/CNY and USD/THB will have positive impact on our gross margin and depreciation of USD/NTD, USD/CNY and USD/THB will have negative impact on our gross margin. The multipliers of 0.55, 0.35 and 0.10 mean our production allocation factors of Taiwan, China and Thailand.

# Q & A



# Thank You

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