



2025

CHIN POON

Investor Conference

No.17, Ln. 5, Sec. 2, Nanshan Rd., Luzhu Dist.,
Taoyuan City 33852, Taiwan (R.O.C.)

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Disclaimer

The presentation contains projections & estimates of financial information as well as market and product developments for future periods. These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks & uncertainties. Our actual results of operations & financial condition may differ significantly from those contained in projections & estimates. The projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

Main Topics

- Introduction
- Investors' Focus
- Performance in 2025
- Q&A

Introduction

- **Company Profile**
- **Global Network**
- **Financial Position and ROE**
- **Specialty on Auto PCB**

Company Profile

Company Name : Chin-Poon Industrial Co., Ltd.

Established : September 26th, 1979 (Listed since October 1996)

Representative : Tseng-Liu, Yu-Chih / Chairperson

Business : Rigid Printed Circuit Board

Products : HDI, Multilayer (~26L) , Single-Sided, Double-Sided, Heavy Copper(~14oz),
High Frequency, Metal Base & Pedestal, Flexible-PCB, Cu Inlay & Busbar
STH(Silver Paste Through Hole), Cu TH(Copper Paste Through Hole)

Capital : NT\$ 3.97 billions

Equity : NT\$ 16.40 billions (2025Q3)

Revenue : NT\$ 16.36 billions (2024) and NT\$ 117.90 billions (2025Q3)

Employee : 7,100+ (Taiwan 3,000+ , China 3,000+ , Thailand 1,100+)

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Total Solutions for PCB



SS/NPTH/STH/CPH

Appliances 、TV Remote
Controller 、Car Dashboard...



High Frequency / High Speed

ADAS Radar 、Satellite Antenna 、
Smart Antenna 、LNB 、
Telecommunication 、Low Earth
Orbit Satellite ...



Multilayer (~26L)

Car ECU 、Server 、Telecom 、
Automation 、Medical...



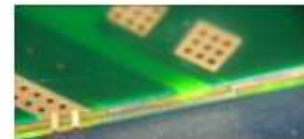
Metal Base & Pedestal

LED TV BLM 、Traffic Lighting 、
Commercial Lighting 、Projector
Light Source 、Car Lighting 、Elec.
Braking...



HDI & IVH

Car Infotainment 、ECU 、ADAS 、
Camera 、Router...



Heavy Copper (~14oz)

Car OBC 、Junction Box 、High
Power Inverter 、Converter



Flexible-PCB

Car ECU 、Junction Box 、Car EPS 、
ADAS 、Household Appliances...



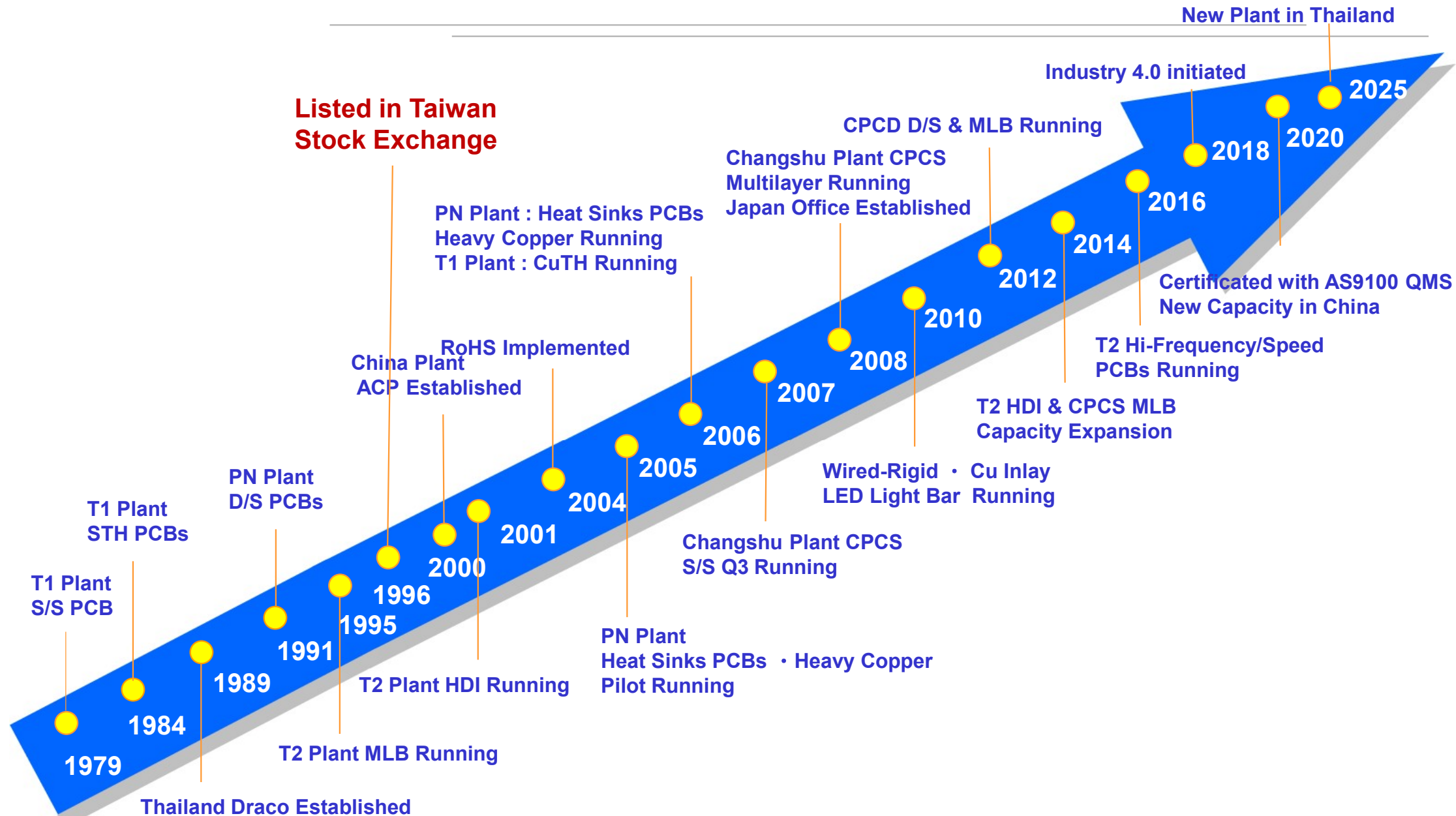
Cu Inlay & Busbar

Elec. Braking 、LED Light Engine 、
Industrial Power Managing 、
Energy Storage 、High-Power
Module

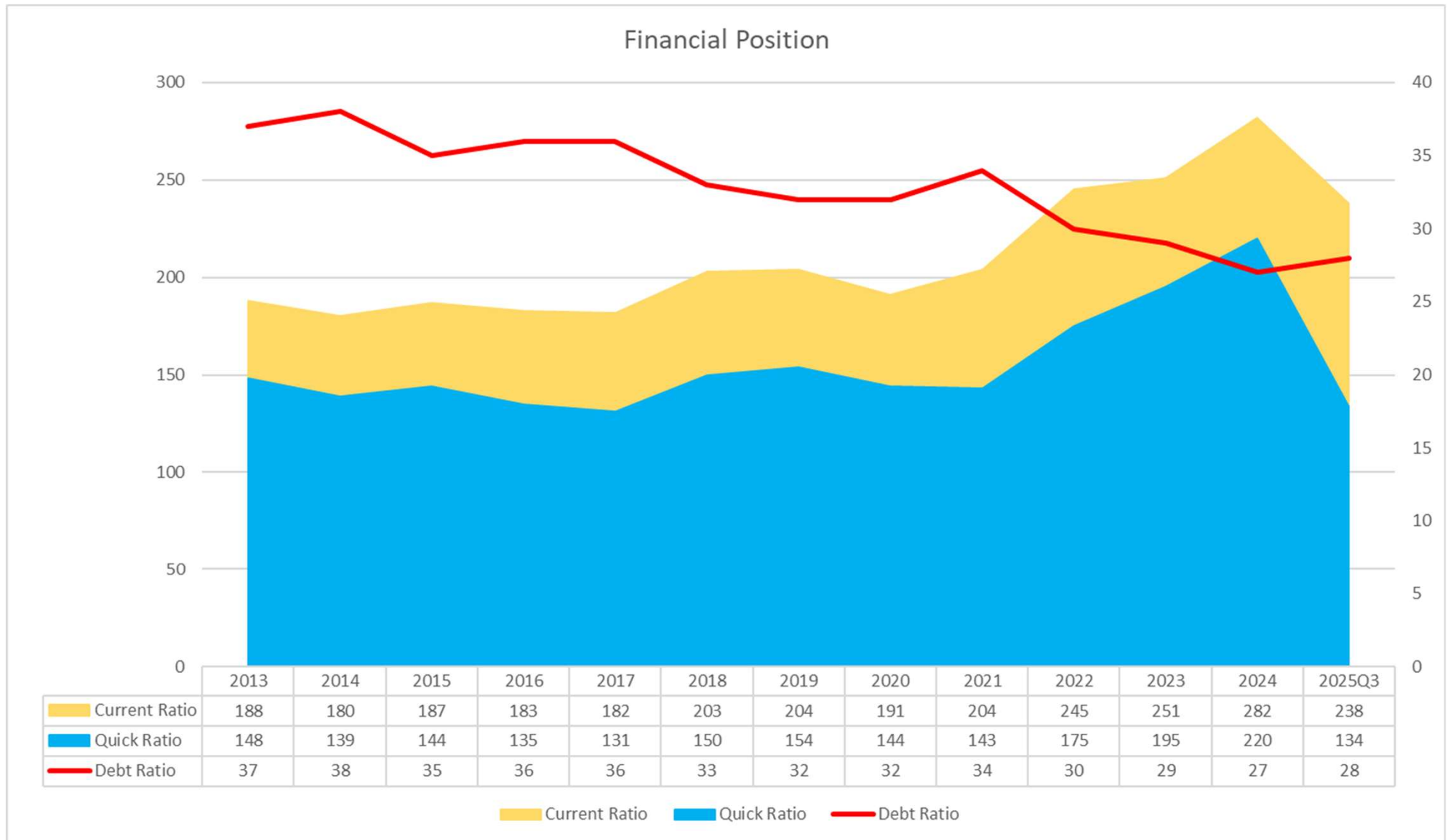
Global Network



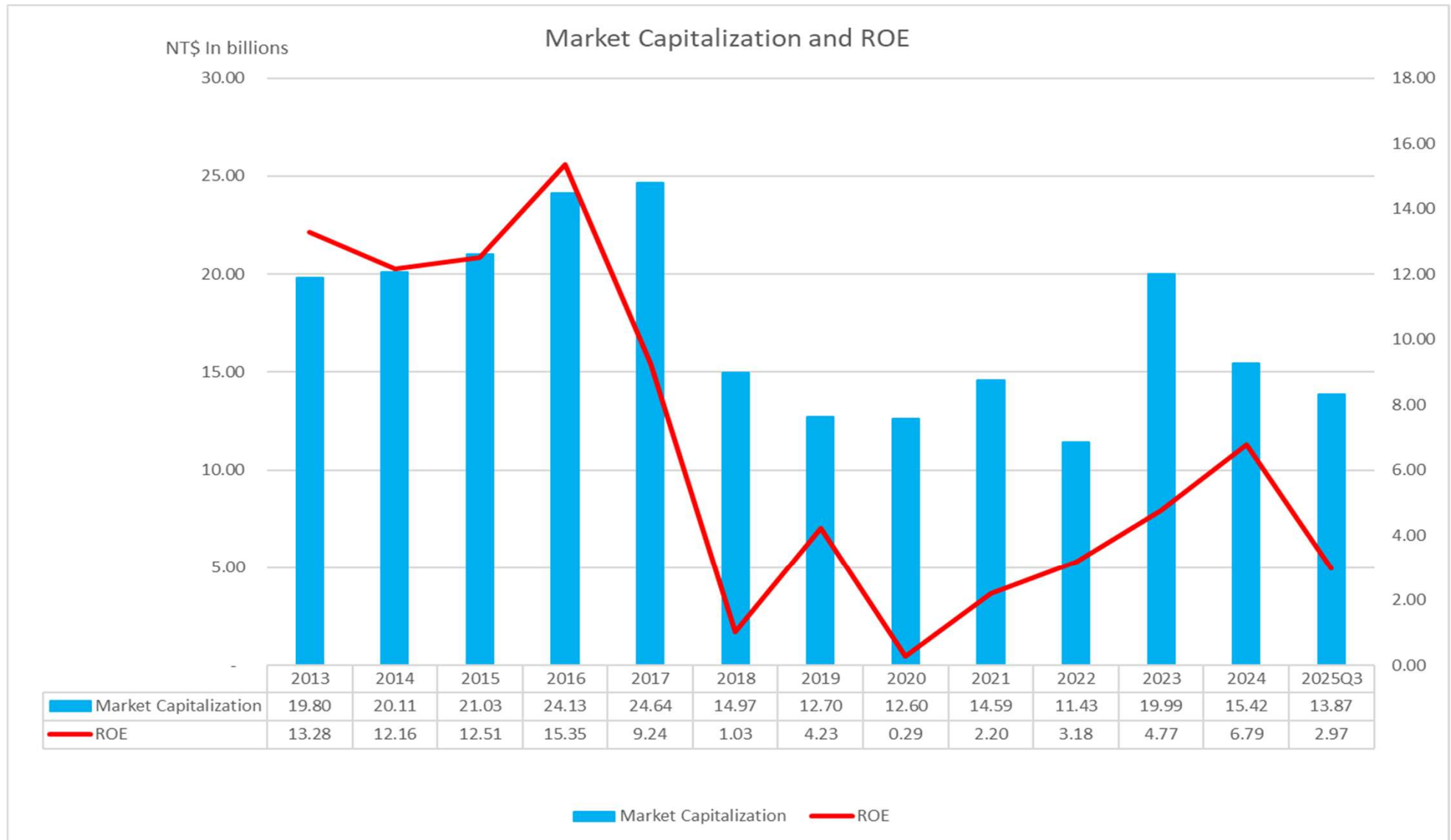
Milestone



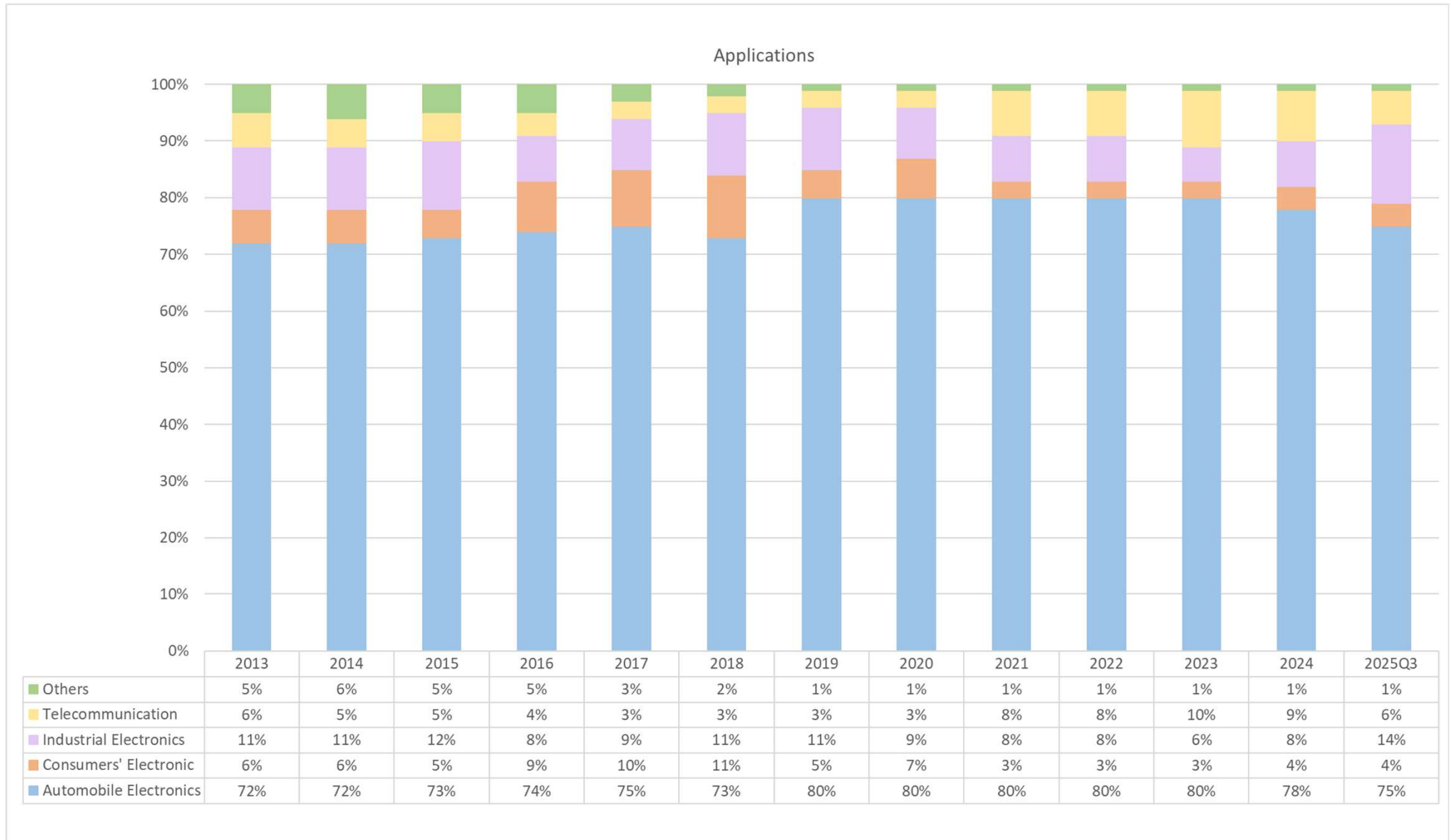
Strong Financial Position



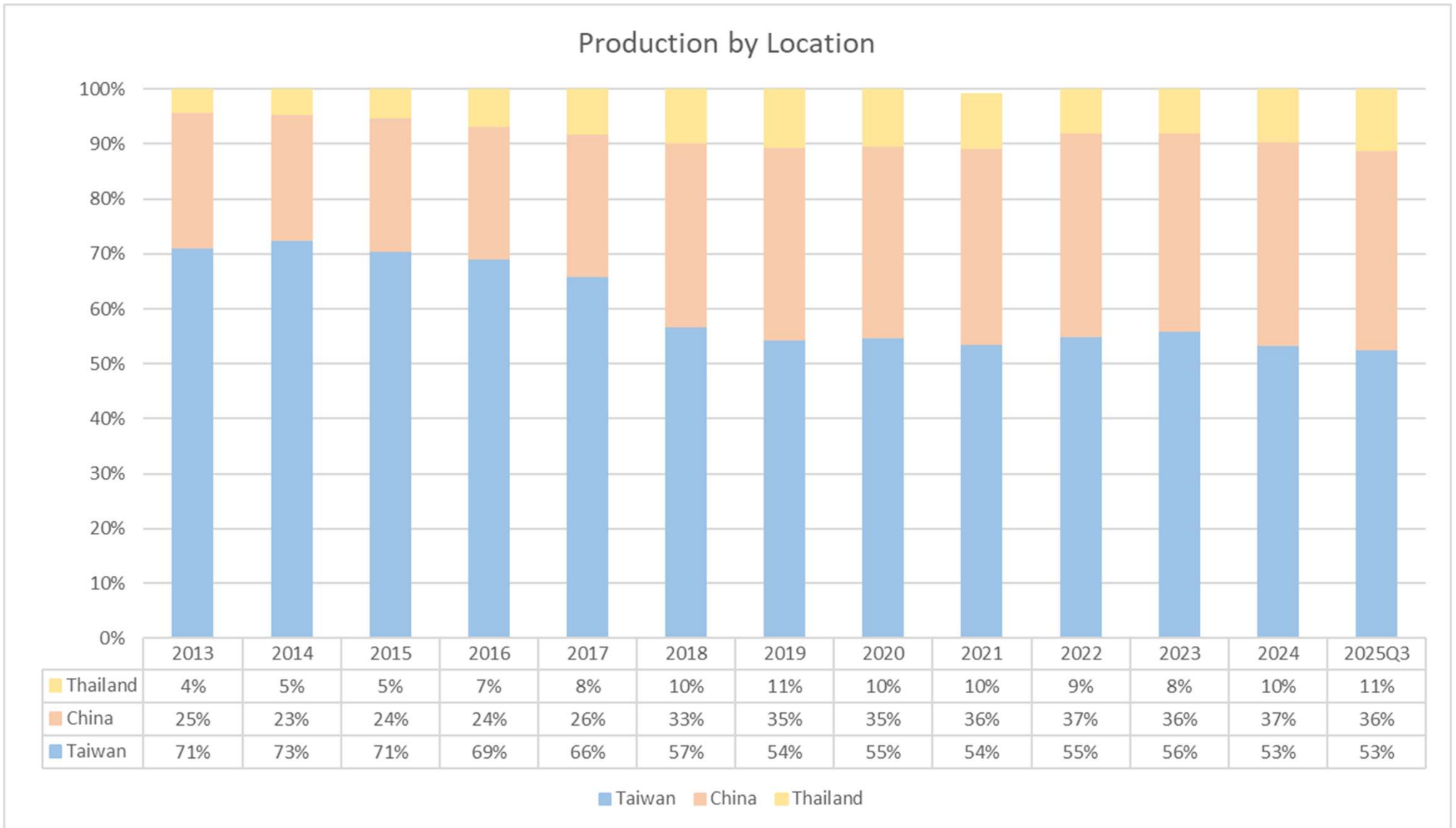
Market Capitalization and ROE



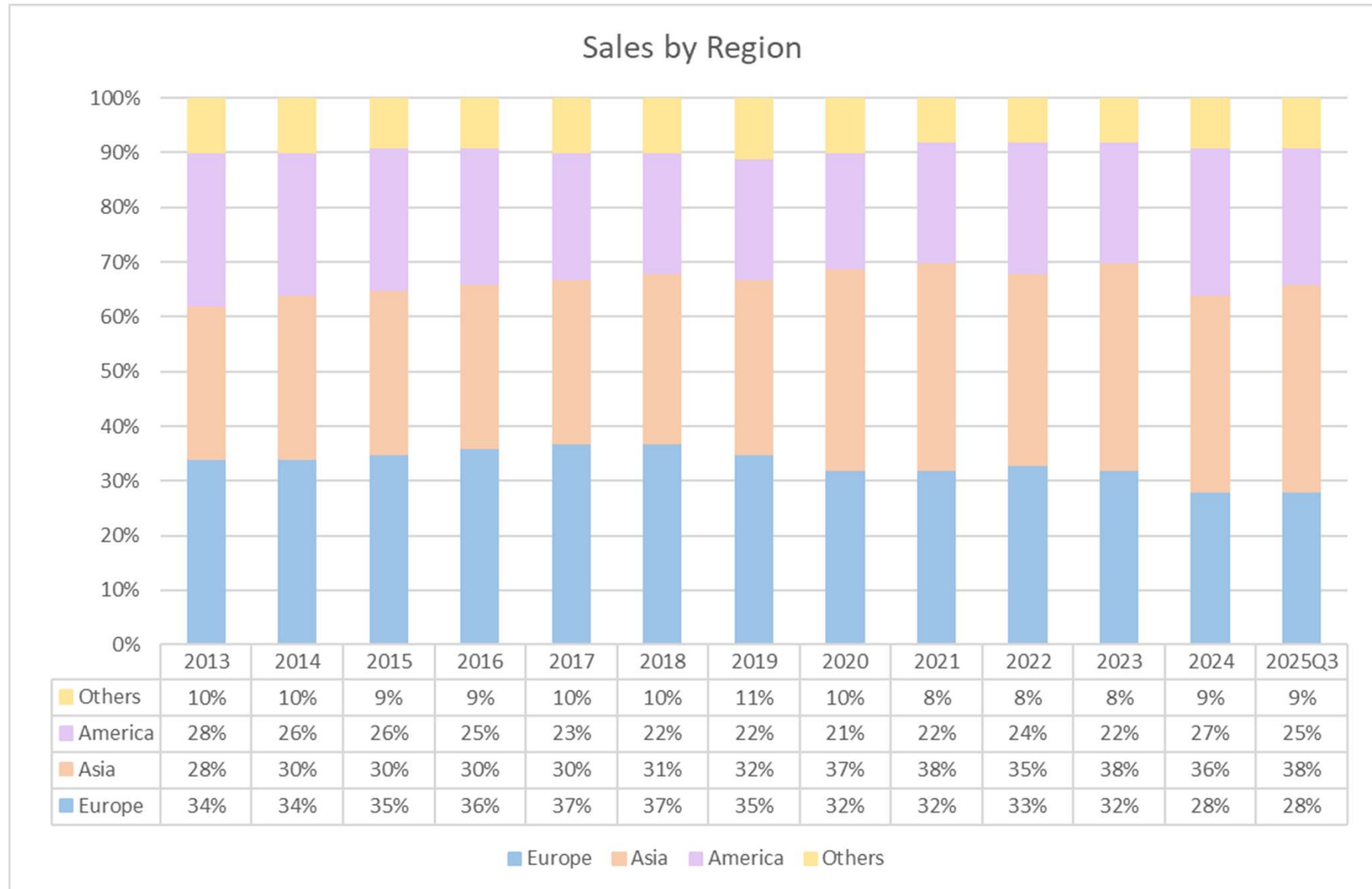
Specialty on Auto PCB



53% of Production in Taiwan



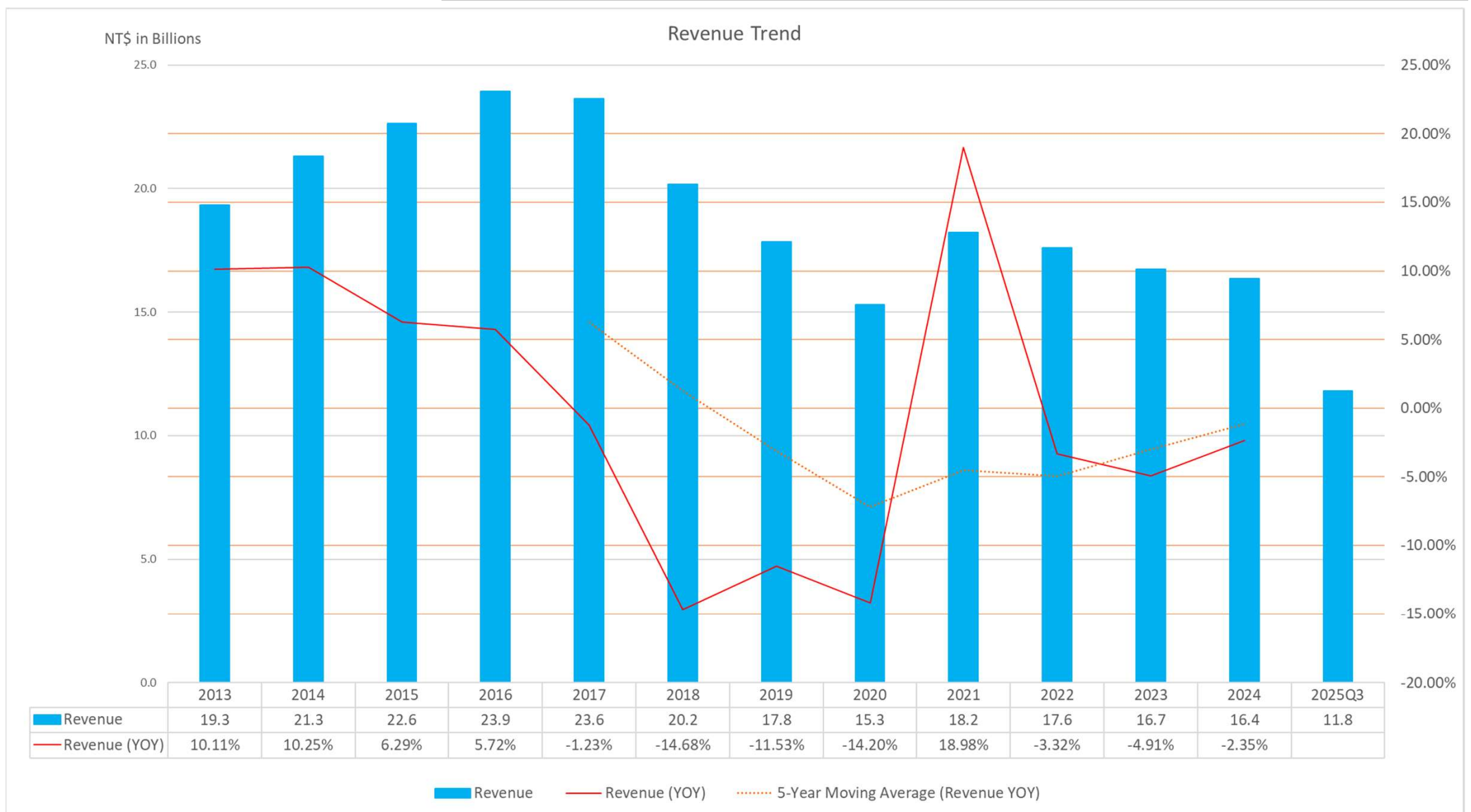
Chin Poon's Sales by Region



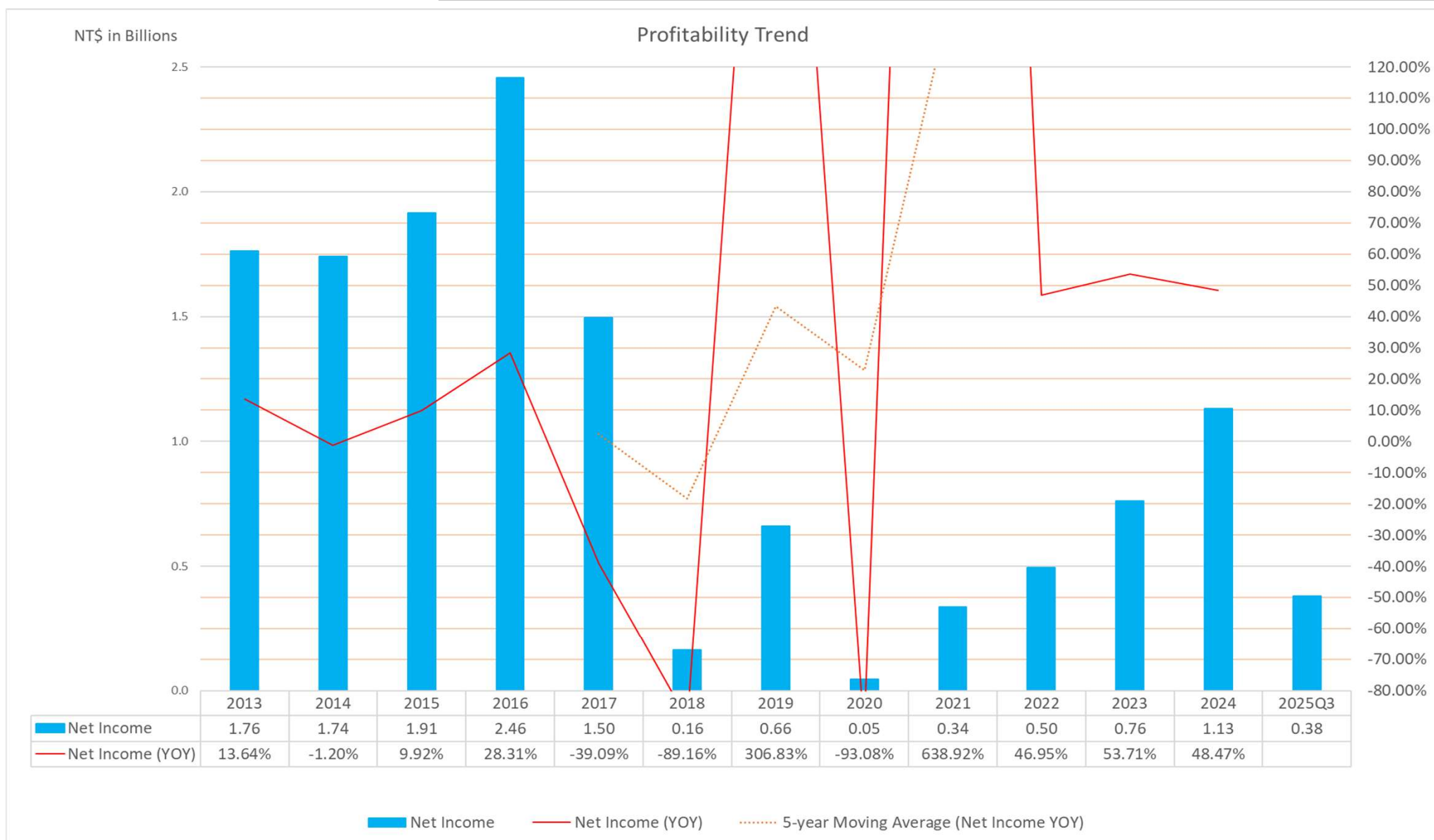
Investors' Focus

- Revenue Trend
- Profitability Trend
- Payout Ratio
- Capex

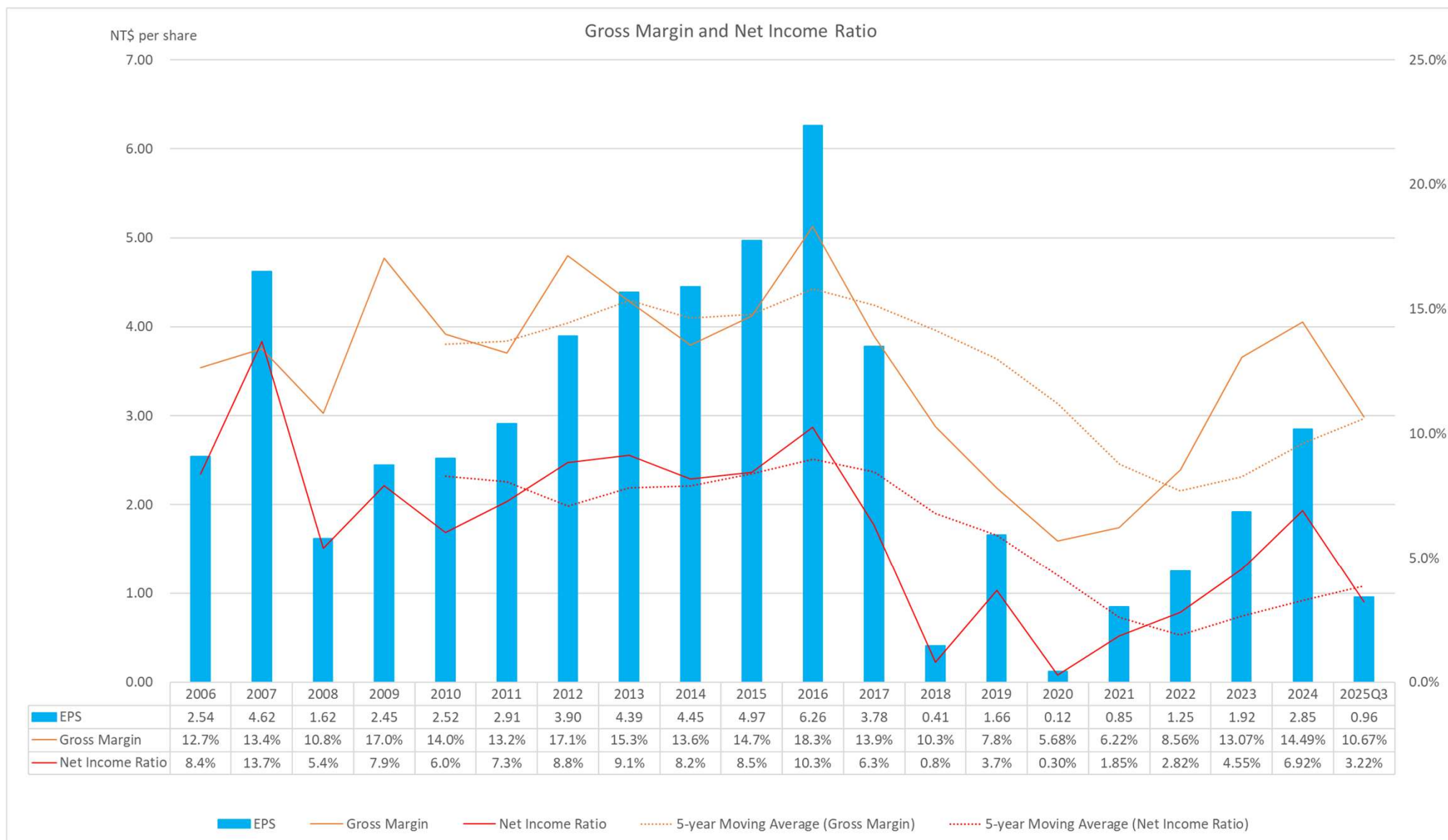
Revenue Trend



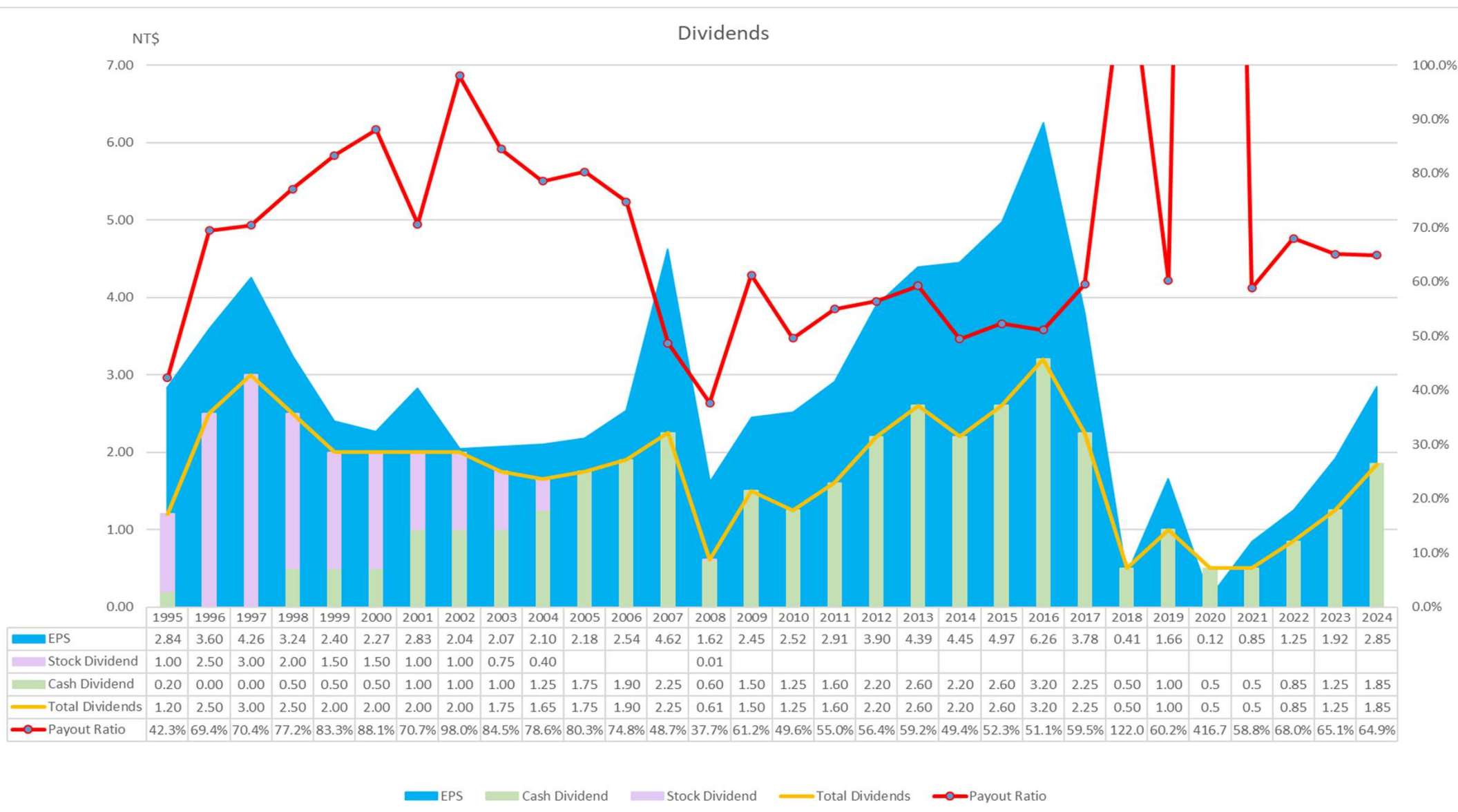
Profitability Trend



Gross Margin and Net Income Ratio



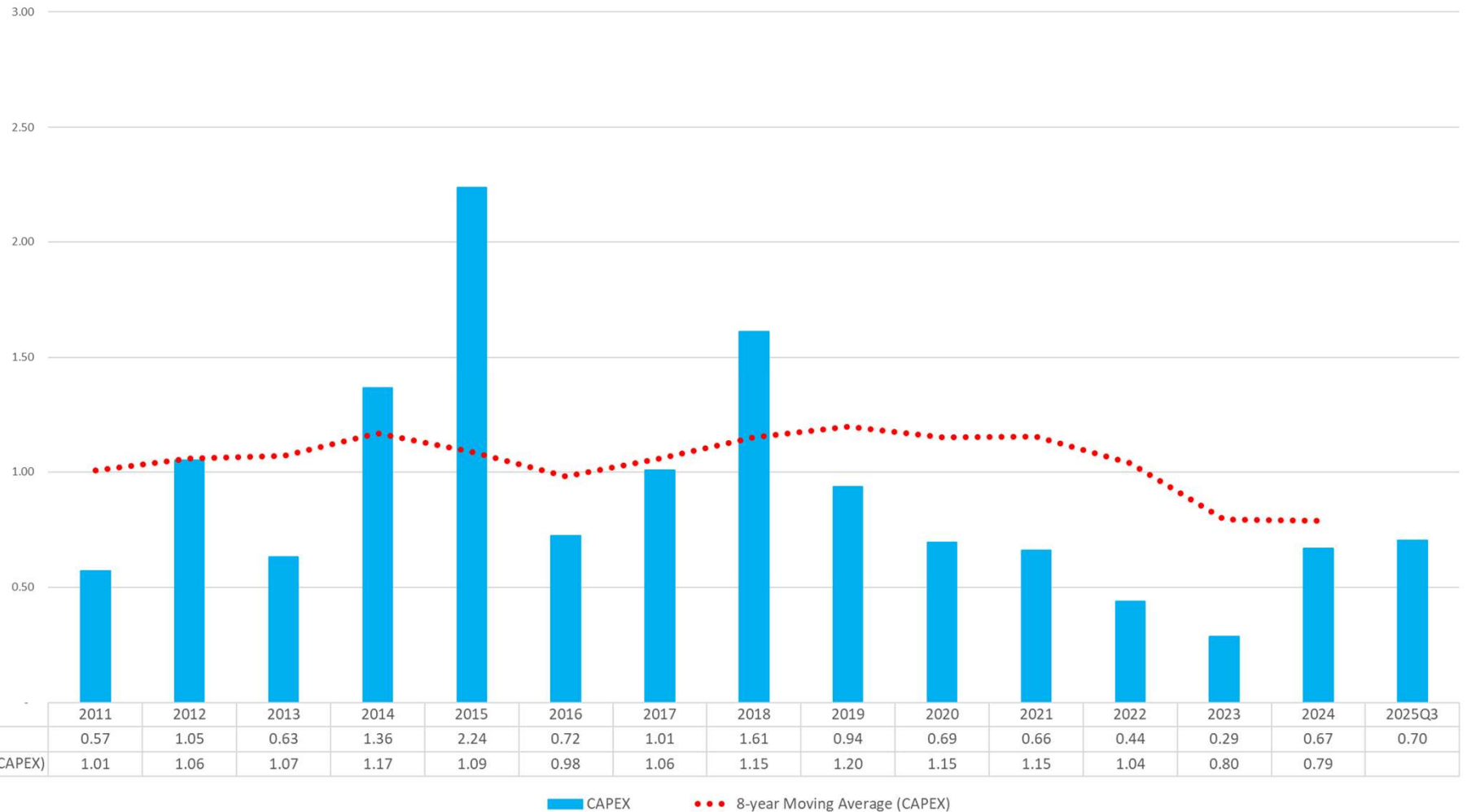
Payout Ratio



CAPEX

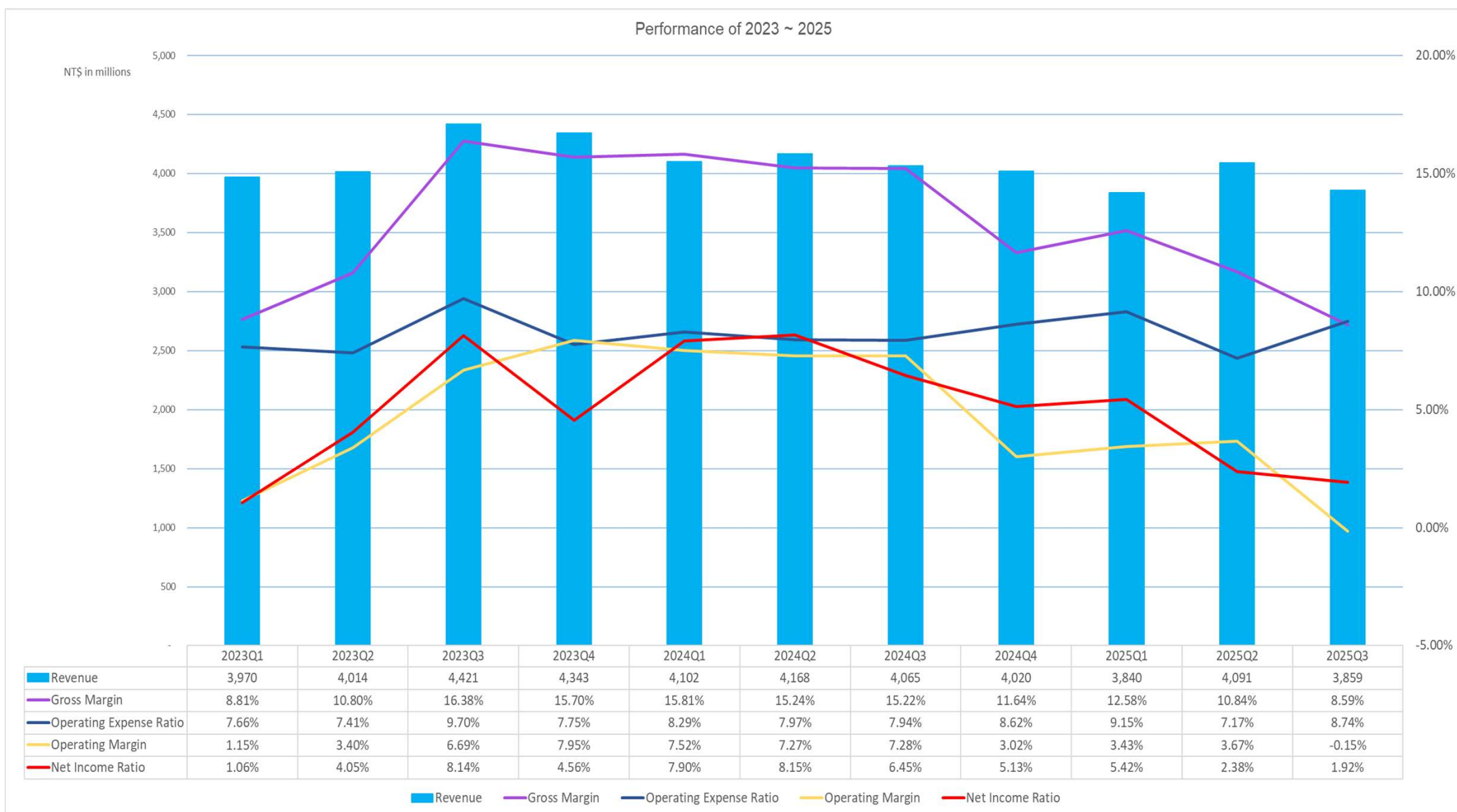
NT\$ in Billions

CAPEX



Performance in 2025

Performance of 2023 ~ 2025



FX Impact on Gross Margin

Simulated Gross Margin

$$= \text{Previous Gross Margin} + 0.8 * \text{FX Impact}$$

FX Impact

$$\begin{aligned} &= 0.55 * \text{Percentage Change of USD/NTD} \\ &\quad + 0.35 * \text{Percentage Change of USD/CNY} \\ &\quad + 0.10 * \text{Percentage Change of USD/THB} \end{aligned}$$

Note:

1. Use the multiplier of 0.8 for FX Impact because 90% of our revenue are in USD and some purchase in USD provides partial natural hedge for our revenue in USD.
2. Appreciation of USD/NTD, USD/CNY and USD/THB will have positive impact on our gross margin and depreciation of USD/NTD, USD/CNY and USD/THB will have negative impact on our gross margin. The multipliers of 0.55, 0.35 and 0.10 mean our production allocation factors of Taiwan, China and Thailand.

Q & A



Thank You

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